

Tuition Exchange's Newest Programs

Export Import 3 (E/I 3) and Double Credit 3 (DC 3)

April, 2015

Janet Dodson

Associate Director of Communications

Today's Focus

- ▶ Export Import 3 - E/I 3
- ▶ Double Credit - DC 3
- ▶ Website update
- ▶ TE Central happenings
- ▶ Recap

Export/Import 3 (E/I 3)

- ▶ Signing up for E/I 3
 - ▶ Members prior to July, 2014
 - ▶ Update your TE profile
 - ▶ Item 7
 - ▶ Yes - my school will participate
 - ▶ No - my school will not participate
 - ▶ TE Central did not sign-up any member school prior to July, 2014
 - ▶ Members joining after July, 2014
 - ▶ Included as a E/I 3 participant

Export/Import (E/I 3) continued

▶ Benefits

- ▶ Allows each member institution the following:
 - ▶ Three exports annually
 - ▶ 2014-15: 3
 - ▶ 2015-16: 6 (continuing 3 from previous year and 3 new exports)
 - ▶ 2016-17: 9 (continuing 6 from previous 2 years and 3 new exports)
 - ▶ 2017-18: 12 (continuing 9 from previous 3 years and 3 new exports)
 - ▶ 2018 and beyond: maximum of 12
- ▶ Individual member export standing ignored for E/I 3 students.
- ▶ If a student is determined no longer eligible prior to graduation the student cannot be replaced.
- ▶ Be sure to review your current Annual Report and select up to three (3) E/I 3 students now.

Export/Import 3 (E/I 3) continued

- ▶ TELO must indicate annually E/I 3 students.
 - ▶ Annual Report
 - ▶ Indicate up to three (3) new E/I 3 students

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[Print Annual Report](#)

The Tuition Exchange, Inc.
Report for 2014-2015 Academic Year
Annual Report
April 22, 2015

Mr. Robert Shorb
Executive Director/CEO
Tuition Exchange (The)
3 Bethesda Metro Center, Suite 700
Bethesda, XP 20814
301-941-1827

Instructions for the 2014-2015 Academic Year

1. Carefully verify all participating student information.
2. Make any necessary corrections to the information provided. To edit a student's information, click the student name.
3. Add new students by [clicking here](#). Schools offering FULL ROOM to imports (new or all) for extra TE credit, see question near bottom of Annual Report.
DO NOT ADD EXTRA SEMESTER TO STUDENT RECORD.
4. Verify your fax number, e-mail address and phone number.
5. All changes must be made by *by October 17, 2014*

Add new students by [clicking here](#) (importing/exporting)

Print a copy for your records

- ▶ You only need to select the new annual E/I 3 students
- ▶ Previous students will roll forward

Export/Import 3 (E/I 3) continued

E/I 3
count

Student added to EI3 program. There are 1 EI3 spot(s) remaining.

Exports for 2014-2015							
Name	TE ID	Imp. Inst.	Start Date	Exp. Date	Semesters Remaining	EI3 for 2014-2015	Re-certify 2015-2016
Fields, Test	1234	TE TEST SITE	9/1/2015	1/1/2016	1	Yes <input checked="" type="radio"/> No <input type="radio"/>	Re-certify
Holman, Test	1234	TE TEST SITE	9/1/2015	1/1/2016	1	Yes <input type="radio"/> No <input checked="" type="radio"/>	Re-certify
Test, Heather	0123	TE TEST SITE	9/1/2015	6/1/2019	8	Yes <input checked="" type="radio"/> No <input type="radio"/>	Re-certify
Testing, Test	1234	TE TEST SITE	9/1/2015	1/1/2016	1	Yes <input type="radio"/> No <input checked="" type="radio"/>	Re-certify
TESTY, Mary	1234	HBP	9/1/2015	1/1/2016	1	Yes <input type="radio"/> No <input checked="" type="radio"/>	Re-certify

Click
up to 3

The basic tuition for 2014-2015 academic year:

\$

Value of your Tuition Exchange Scholarship for 2014-2015:

\$

Total number of extra credits for full room for 2014-2015:

Double Credit (DC3) Import Credits 2014-2015:

+0 (0 Students)

Export/Import 3 (EI3) Export Credits 2014-2015:

-4 (2 Students)

EI3 Students

Test, Heather
Fields, Test

E/I 3 count
and student
names too..

Export/Import 3 (E/I 3) continued

- ▶ Membership Obligations
 - ▶ Offer TE awards to new TE eligible import students
 - ▶ New is defined as a student receiving TE for the first time at your school
 - ▶ Offer TE awards to at least the expected number of E/I 3 exported students
 - ▶ Three imports annually
 - ▶ 2014-15: 3
 - ▶ 2015-16: 6 (3 from previous year and 3 new imports)
 - ▶ 2016-17: 9 (6 from previous 2 years and 3 new imports)
 - ▶ 2017-18: 12 (9 from previous 3 years and 3 new imports)
- ▶ TE Central is not asking TE members to report E/I 3 import students.
- ▶ TE Central reserves the right to ask TE members for verification of offers.
 - ▶ Be sure to maintain annual valid TE offer records

Export/Import 3 (E/I 3) continued

► Understanding my school's status via the Balance Sheet

Print Balance Sheet

Tuition Exchange (The)
Tuition Exchange Balance Sheet
2014 - 2015 Academic Year

	Import Semesters	Export Semesters	+/-
Historical Balance (Including 2009 - 2010)	0	0	0
2010 - 2011	0	0	0
2011 - 2012	0	0	0
2012 - 2013	0	0	0
2013 - 2014	1	1	0
2014 - 2015	6	10	-4
EI3 Credit 2014 - 2015			-4
Total with Extra Credits	6	6	0
<hr/>			
5 Year Subtotal	7	7	0

Calculating your TE Standing:
X(number of imports) -Y(number of exports) = Z (may be a positive or negative number)
Z/X = A% (may be a positive or negative number)

Be sure to print your balance sheet

E/I 3 export credit accounted for here

Calculation formula

Export/Import 3 (E/I 3) continued

▶ Terms

▶ Offer

- ▶ Student is officially notified s/he a TE recipient at your school by your school.
- ▶ Should the student not enroll:
 - ▶ Your school meets the requirement
- Should the student withdraw or determined no longer eligible:
 - Your school meets the requirement
 - School not able to replace the withdrawn E/I 3 designated student(s)

Export/Import 3 (E/I 3) continued

▶ Member Choice

- ▶ Member schools not obligated to participate.
- ▶ Retain decision regarding individual student admission and TE eligibility.
- ▶ No obligation to provide special consideration regarding admission decisions.
- ▶ Open to any TE member school.

▶ Value

- ▶ Allows up to three (3) exports annually.
- ▶ These three (3) do not affect your annual TE Balance.
- ▶ Can export to any TE member school.
- ▶ No additional cost beyond the \$35 regular export fee.

Export/Import 3 (E/I 3) continued

► Program Notes:

1. Designate your 2014-15 E/I 3 students now.
2. If a designated student becomes ineligible, you are not able to replace or substitute the ineligible student.
3. Maximum total of 12 E/I 3 TE offers during any given four (4) year period. See slide 4 for the eligibility calendar.
4. Will increase your annual participation fees by \$105 annually.
5. TE Central may ask participating E/I 3 schools for additional information.
6. The TE Board of Directors reserves the right to review this program and make modifications as they see fit.

Double Credit 3 (DC 3)

- ▶ Begins with the academic year 2014-15
- ▶ No official sign-up required
- ▶ TE member schools are not obligated to participate
 - ▶ Able to opt in when your school wants to participate at a higher level
- ▶ Available to all TE members who participate in at least one recognized TE approved Exchange Program*
- ▶ Provides TE member school additional import credit(s).
 - ▶ Remember, imports provide your school the power to export

Double Credit 3 (DC 3) continued

- ▶ Recognized eligible TE Exchange programs.
 - ▶ Yes - National and/or regional exchange programs;
 - ▶ No - Individual schools with one-to-one consortium agreements
- ▶ Cost
 - ▶ Import fee of \$35 per DC 3 student;
 - ▶ Billed as a part of your Annual Participation Fee statement
- ▶ Billing questions
 - ▶ Contact Kristine Lev at klev@tuitionexchange.org

Double Credit 3 (DC 3) continued

Print this page

The Tuition Exchange, Inc.
Statement for 2014-2015 Academic Year
Participation Fees

Mr. Robert Shorb
Executive Director/CEO
Tuition Exchange (The)
3 Bethesda Metro Center, Suite 700
Bethesda, XP 20814

Participation Fees	\$175.00	(5 exported students)
Double Credit Participation Fees	\$35.00	(1 double credit students)
Fees Paid	\$1.00	
Balance Due	\$209.00	

Make the check payable to "The Tuition Exchange, Inc." (**please note new address**)
and return to:

The Tuition Exchange
3 Bethesda Metro Center, Suite 700
Bethesda, MD 20814

Print a copy
for your
records

This confirms
any DC 3
students

Confirm you
have a 0
balance

Double Credit 3 (DC 3) continued

- ▶ How does this work?
 - ▶ Review TE approved Exchange programs.
 - ▶ Does your school participate and exchange in other exchange programs.
 - ▶ Basically you are connecting non TE students from other exchange programs with TE for extra credit.
 - ▶ This process does not require approval from the other exchange program.
 - ▶ This is solely a TE option:
 - ▶ TE recognizes that other exchanges may require a number of exchanges annually;
 - ▶ TE is the largest exchange program;
 - ▶ TE wants to offer and provide your employees options.

Double Credit 3 (DC3) continued

- ▶ TE Recognized Double Credit 3 Exchange Programs
 - ▶ Council of Independent Colleges (XPCIC)
 - ▶ Council for Christian Colleges and Universities (XPCCCU)
 - ▶ Catholic College Cooperative Tuition Exchange (XPCCCTE)
 - ▶ Association of Jesuit Colleges and Universities (XPAJCU)
 - ▶ Evangelical Lutheran Churches in America (XPELCA)
 - ▶ Associated Colleges of the South (XPACS)
 - ▶ Great Lakes Colleges Association (XPGLCA)
 - ▶ Associated Colleges of the Midwest (XPACM)
 - ▶ Association of Presbyterian Colleges and Universities (XPAPCU)
 - ▶ Associated Colleges of the Twin Cities (XPACTC) (newest recognized exchange program)

Double Credit 3 (DC 3) continued

START
HERE

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TE Homepage

E-mail

Logout

Students

Last Four Digits of SSN

Last Name

Initial(s)

Address

Email

Parent

Parent Email

Eligible Semesters
Slide Number

Entry Class

Entry Semester Fall 2015 Winter 2016

Program Option Traditional Double Credit Program (\$35 fee) [What is this?](#)

Exchange Program (program student exporting from)

Use full first name

Need valid emails

DC 3 students

Click on arrow for full list

New program notes

- ▶ Review and update
 - ▶ Remove any mention of Co-Op in any of your family focused materials.
 - ▶ Families do not need to know about DC 3 or E/I 3 these are internal issues.
 - ▶ Be sure to share information with Enrollment Management, Financial Aid, Registrar and Human Resources.
 - ▶ Coordinate with other Exchange Officers on your campus.
 - ▶ Be sure to review and understand your annual status with TE.

General Program Notes

- ▶ TE Central's method of calculating member status did not change.
 - ▶ Check out the updated balance sheet - we provided you the formula
- ▶ TE member schools are always encouraged to strive for equal numbers of imports and exports annually.
 - ▶ This is outside the annual E/I 3
- ▶ TE Central recognizes and appreciates that most of our member schools successfully administer the TE Program.
- ▶ TE Central will, on a case-by-case basis, monitor schools that appear to be out-of-balance and visit directly with that TE member school.

Website in brief

- ▶ Be sure to review and update your 2015-16 profile.
 - ▶ TE Central appreciates a back-up email address
- ▶ Prior to May 15:
 - ▶ Review your Annual Report;
 - ▶ If changes are required - make them NOW;
 - ▶ Your 2014-15 Annual Report will be final July 1;
 - ▶ Confirm all dues and participation fees are paid in-full.
- ▶ New TELO portal
 - ▶ Still a couple of hiccups
 - ▶ Please share any bumps you incur

TE Central happenings

- ▶ In person training coming soon - stay tuned
 - ▶ Area TBA
 - ▶ Timeframe early June
- ▶ Next webinar August, 2015
 - ▶ Working on creating on demand webinars
 - ▶ Topic suggestions are always appreciated
- ▶ Programming note: this summer the TELO ONLY Resource section will migrate from generic login to individual email login
 - ▶ Stay tuned
- ▶ Monthly newsletters will continue throughout the summer

Let's Recap

- ▶ Export Import 3 - E/I 3
- ▶ Double Credit - DC 3
- ▶ Website update
- ▶ TE Central happenings

From all of us at TE Central - we wish you a relaxing and enjoyable summer. We also work throughout the summer months - so don't hesitate to call or email...

